

# BIOTECHNOLOGY & BIOMEDICAL MANUFACTURING INDUSTRY

 **NORTH  
COUNTY  
SAN DIEGO**

 **0.6%**

decrease in jobs (2019-2025)



**21,285 JOBS**

in this North County industry (Q4, 2024)



**\$9.17B GRP**

towards North County's Economy (2024)



**8.1%**

increase in total GRP contributed to  
North County's Economy since 2019.



North County's Biotech &  
Biomed Manufacturing  
contributions account for over

**38%**

of San Diego County's \$24B Biotech &  
Biomed Industry.

## Key Companies

**ThermoFisher**  
SCIENTIFIC

**Genentech**

 **ARGONAUT**  
MANUFACTURING SERVICES

**IONIS**

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For more information on North County's biotechnology  
and biomedical device industry or how we can help  
your business expand in our region, please contact:

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## North County's Competitive Advantage

- ▶ Critical mass of medical device and medical technology companies located in close proximity to one another
- ▶ Industrial and lab space at lower cost than other San Diego markets such as Torrey Pines Mesa or UTC
- ▶ Several experienced biotech contract manufacturers
- ▶ Top rated school districts with relatively affordable single family homes in close proximity



## DEMAND FOR 5 KEY OCCUPATIONS

Job Title	Employment	Avg. Annual Wages	Annual Demand
Software Developers	2,400	\$ 167,600	173
Medical Scientists, Exc. Epidemiologists	1,491	\$ 128,100	87
Team Assemblers	1,440	\$ 50,400	172
Inspectors, Testers, Sorters, Samplers & Weighers	1,165	\$ 63,400	133
Natural Sciences Managers	1,163	\$ 222,000	92

Sources include CA Employment Development Department, US Census Quarterly Census of Employment and Wages, DatabaseUSA.com, and JobsEQ