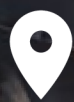


DEFENSE & TRANSPORTATION TECH INDUSTRY

SDNEDC
MARKET | RETAIN | CONNECT

 **North
County
San Diego**

 **10,462 JOBS**
in this North County industry (Q4, 2024)

 **\$2B TOTAL GRP**
towards North County's Economy (2024)

 **7.5%** increase in total GRP
contributed to North County's
Economy since 2019.



North County's Defense &
Transportation Technology
contributions account for

36% of San Diego County's \$5.7 billion
Defense & Transportation Industry.

Key Companies



Collins Aerospace

**NORTHROP
GRUMMAN**



GENERAL ATOMICS

BAE SYSTEMS

 **1.9%** decrease in jobs
(2019-2025)

North County's Competitive Advantage

- ▶ \$9.2B in awards of Department of Defense contracts in San Diego County in 2017 (last year of reported data)
- ▶ Strong workforce development support at local community colleges
- ▶ Industrial space at lower cost than other San Diego markets such as Sports Arena, Downtown San Diego, or UTC
- ▶ Top-rated school districts with relatively affordable single-family homes in close proximity



DEMAND FOR 5 KEY OCCUPATIONS

Job Title	Employment	Avg. Annual Wages	Annual Demand
Team Assemblers	1,534	\$ 52,300	170
Software Developers	1,529	\$ 164,800	87
Aerospace Engineers	818	\$ 130,600	42
Electronic & Electromechanical Equipment Assemblers	703	\$ 54,700	73
Machinists	588	\$ 69,300	57

Sources include CA Employment Development Department, US Census Quarterly Census of Employment and Wages, DatabaseUSA.com, and JobsEQ

For more information on North County's defense and transportation technology industry or how we can help your business expand in our region, please contact:

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W. Erik Bruvold, San Diego North EDC
info@sdnedc.org | 760.203.5841 | sdnedc.org