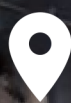


Defense & Transportation Tech Industry

SDNEDC

MARKET | RETAIN | CONNECT

 **North County
San Diego**



12,978 JOBS

in this industry in North County (2022)



\$3.8B TOTAL GRP

towards North County's Economy (2022)



WORKFORCE PIPELINE

55% INCREASE

Increase in Engineering and Engineering Technology degrees awarded by North County institutions of higher education since 2017

► Award-winning certificate-granting program for high demand manufacturing occupations at MiraCosta College's Technology Career Institution (<http://tci.miracosta.edu/>).

► New Computer and Electrical Engineering programs established at CSU San Marcos

Key Companies

NORTHROP GRUMMAN**Collins Aerospace****BAE SYSTEMS****GENERAL ATOMICS**

↑ 10%

Increase in defense and transportation technology jobs in North County (2017-2022). These types of jobs have increased by 11.2% in the rest of California and only 4% nationally during the same time period.

North County's Competitive Advantage

- \$9.2B in awards of Department of Defense contracts in San Diego County in 2017 (last year of reported data)
- Strong workforce development support at local community colleges
- Industrial space at lower cost than other San Diego markets such as Sports Arena, Downtown San Diego, or UTC
- Top-rated school districts with relatively affordable single-family homes in close proximity



KEY OCCUPATIONS

Average Annual Wage (2023) for five largest occupations in this sector

| Job Title | % Employment Change (2012-23) | Average Annual Salary |
|---|-------------------------------|-----------------------|
| Electrical & Electromechanical Assemblers | ↑ 134% | \$ 37,461 |
| Software Developers | ↑ 79% | \$ 130,832 |
| Aircraft & Systems Assemblers | ↑ 104% | \$ 39,333 |
| Inspectors, Testers, Sorters, Samplers & Weighers | ↑ 161% | \$ 46,966 |
| Industrial Engineers | ↑ 46% | \$ 99,653 |

Sources include CA Employment Development Department, US Census Quarterly Census of Employment and Wages, DatabaseUSA.com, and Economic Modeling Specialists Incorporated

For more information on North County's defense and transportation technology industry or how we can help your business expand in our region, please contact:

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