

2025

ECONOMIC DASHBOARD



POPULATION



61,956

Source: California Department of Finance;
E-5 Estimates, 2024

SALES TAX



7.75%

Source: California City & County Sales & Use Tax Rates
(EFFECTIVE JANUARY 1, 2024)

MEDIAN HOUSEHOLD INCOME



\$150,471

Source: 2023 American Community Survey 5-Year Estimate

EMPLOYMENT

31,900

AVG. EMPLOYMENT

33,100

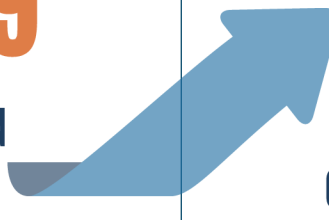
LABOR FORCE

Source: EMPLOYMENT DEVELOPMENT DEPARTMENT (2024)

JOB GROWTH

29,519

TOTAL JOBS IN
Q4 2024



1.1%

ANNUAL AVG.
CHANGE SINCE 2019

Source: JOBSEQ (2024)

HOUSING & COMMUTE

27,118

RESIDENTIAL HOUSING UNITS



24.5^{min}

AVERAGE TRAVEL TIME TO WORK

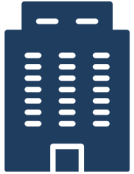


Source: California Department of Finance; E-5 Estimates, 2021 & 2020 American Community Survey 5-Year Estimate

REAL ESTATE

OFFICE RENT PER SQ FT

\$3.83



OFFICE VACANCY RATE

5.0%

RETAIL RENT PER SQ FT

\$3.63

RETAIL VACANCY RATE

1.9%



INDUSTRIAL RENT PER SQ FT

\$2.54

INDUSTRIAL VACANCY RATE

N/A



Figures Reflect Average Monthly 2022 Data. Price Per Square Foot Based on Closed Lease Transactions

Source: Lee & Associates, North County San Diego, NOV 2023

EDUCATIONAL ATTAINMENT



Adults 25 Years and Older



95.5%

HIGH SCHOOL DEGREE
OR EQUIVALENT



64.7%

BACHELORS DEGREE
OR HIGHER

Source: 2023 American Community Survey 1-Year Estimate

SAN DIEGO COUNTY DATA FOR COMPARISON

MEDIAN HOUSEHOLD INCOME

\$102,285

Source: 2022 American Community Survey 5-Year Estimate;
US Census

JOB GROWTH

0.6%

DECREASE SINCE
2019 IN SD COUNTY

Source: JOBSEQ (2024)

VACANCY RATES

11.3%

OFFICE SPACE

4.9%

RETAIL SPACE

3.2%

INDUSTRIAL SPACE

Source: LIGHTCAST, AUG 2023

EDUCATIONAL ATTAINMENT

88.9%

HIGH SCHOOL DEGREE
OR EQUIVALENT
IN SD COUNTY

42.1%

BACHELORS DEGREE
OR HIGHER
IN SD COUNTY

Source: 2023 American Community Survey 1-Year Estimate